Business Intelligence and Analytics Trends GUBI - Sucesu Alexandre Blauth

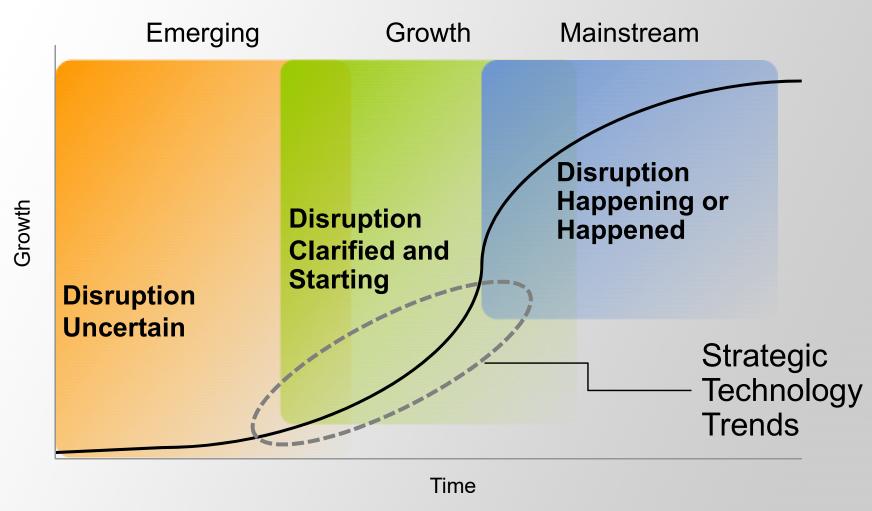
Gartner in a minute...



O Gartner compõe a maior comunidade privada e global de informações de TI, Telecom e Negócios Gartner.

SYMPOSIUM ITXPO° 2014

Technology Adoption and Market Disruption



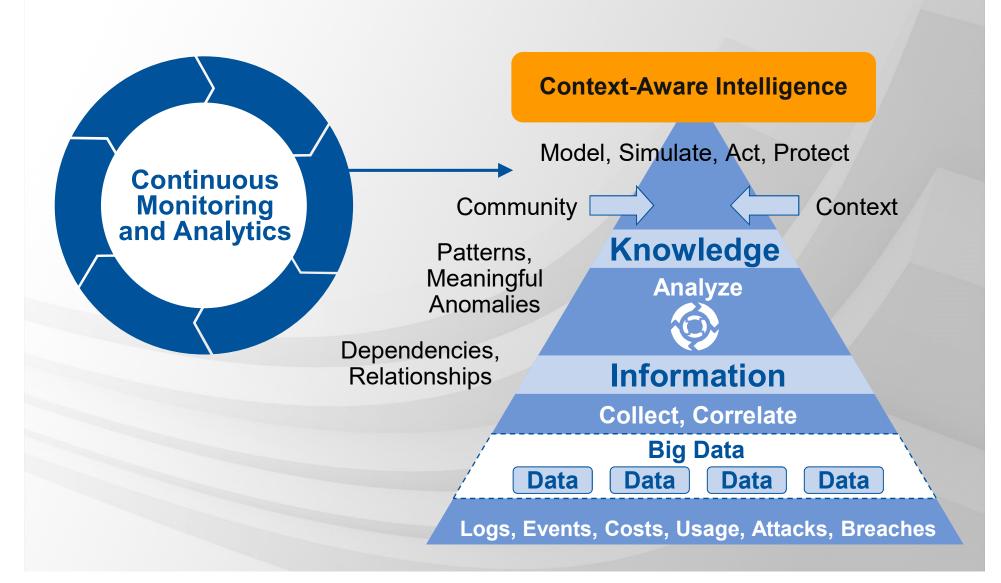
Top 10 Strategic Technology Trends for 2015

Merging the Real World and the Virtual World	1	Computing Everywhere		
	2	The Internet of Things		
	3	3D Printing		
Intelligence Everywhere	4	Advanced, Pervasive and Invisible Analytics		
	5	Context-Rich Systems		
	6	Smart Machines		
The New IT Reality Emerges	7	Cloud/Client Computing		
	8	Software-Defined Applications and Infrastructure		
	9	Web-Scale IT		
	10	Risk-Based Security and Self-protection		
		Gartner Gartne		

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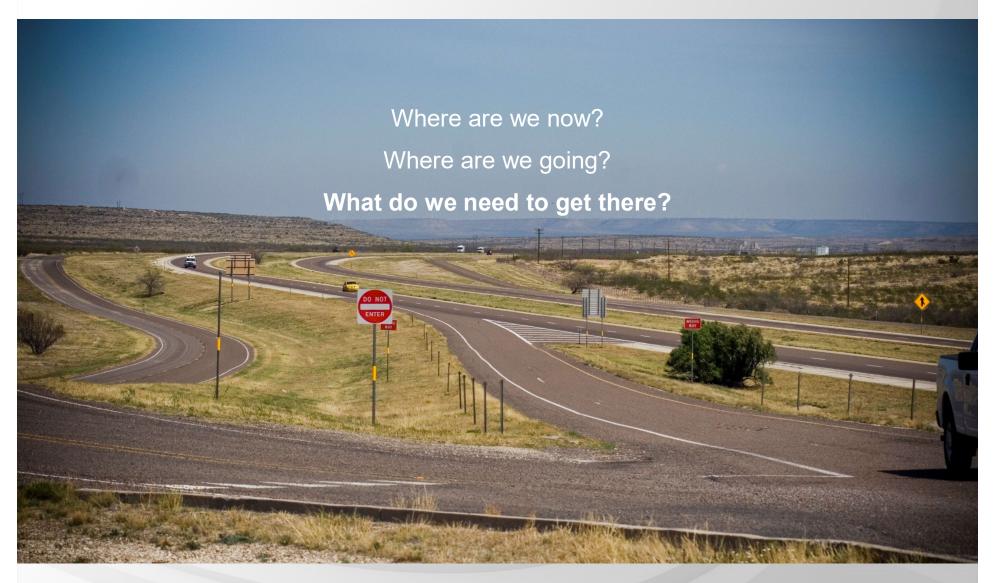
Big Data Security Analytics at the Heart of Next-Generation Security Platforms



BA = Business Analytics = Balancing Act

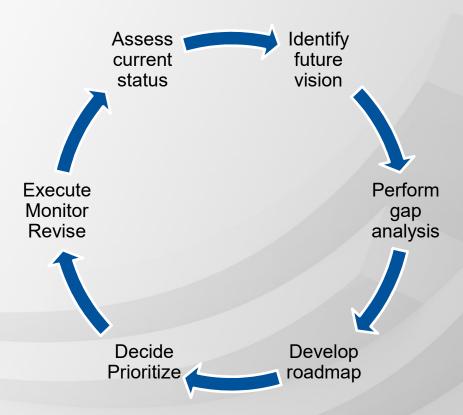


iy is a Journey



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Six BA Strategy Steps



Business Analytics Strategy Compass

- Data-Driven Culture
- Central/Decentral
- Roles and Responsibilities
- People (Skills and Competencies)
- Processes
- Structure

Organization

Analytics Governance

- Information Governance
- Compliance
- Ethics

Business Value



Governance

- Strategic Intent
- Business Objectives
- Impact of Analytics
- Success Factors
- Success Measures
- KPI and Metrics Frameworks
- TCO, Platform Ownership Cost

Technology

- Info Portal
- Analytics Workbench
- Data Science Lab
- Operational Intelligence
- Corporate Performance Mgmt.
- IM Infrastructure
- MDM

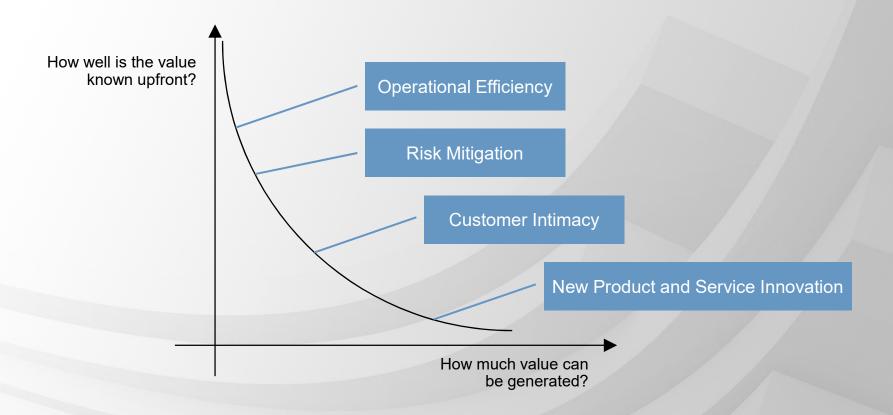


Make Business Analytics a Business

Business Aspect	Aggregates	Primes						
Demand Management	Market	Up 8% yoy	Market Coverage Index	Market Share Index	Opportunity/ Threat Index			
	Responsiveness		Channel Profitability Index	Configurability Index				
	Sales	Sales Opportunity Index	Sales Cycle Index	Sales Close Index	Sales Price Index			
	Effectiveness	Cost-of-Sales Index	Forecast Accuracy	Customer Retention Index				
	Product Development Effectiveness	New Product Index	Feature Function Index	Time-to-Market Index	R&D Success Index			
Supply Management	Customer Responsiveness	On-Time Delivery	Order Fill Rate	Material Quality	Service Accuracy			
		Service Performance	Customer Core	Agreement Effectiveness	Transformation Ratio			
	From 87% to 94%	Supplier On-Time Delivery	10 days reductio	Supplier Material Quality	Supplier Service Accuracy			
		Supplier Service Performance	To days reduction	Supplier Agreement Effectiveness	Supplier Transformation Ratio			
	Operational Efficiency	Cash-to-Cash Cycle Time	Conversion Cost	Asset Utilization	Sigma Value			
Support Services	Human	Recruitment Effectiveness Index	Benefits Administration Index	Skill Inventory Index	Employee Training Index			
	Resources Responsiveness	HR Advisory Index	HR Total Cost Index					
	Information	System Performance	IT Support Performance	Partnership Ratio	Service-Level Effectiveness			
	Technology Responsiveness	New Project Index	IT Total Cost Index					
	Finance and Regulatory Responsiveness	Compliance Index	Accuracy Index	Advisory Index	Cost-of-Service Index			



Balance Investments in Business Analytics





Understand Obstacles to Success

Unaligned, diverse data structures

Poor data quality

Reliance on spreadsheets and gut feel

Poor Sponsorship

Multiple point solutions

Proliferation of analytic tools

Poorly integrated processes

Cultural and Political resistance

Time spent on validation rather than analysis

Confusion about roles and responsibilities

Inability to create plans

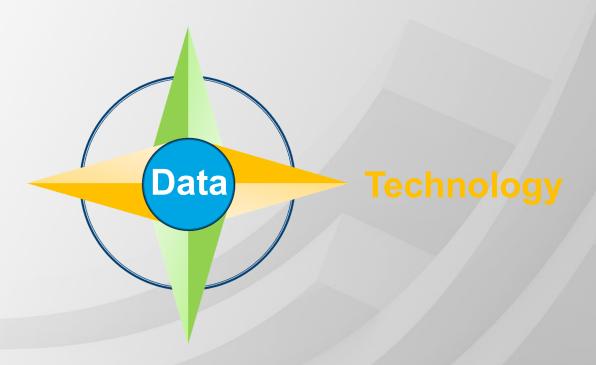
Lack of resources and funding

Trouble prioritizing or justifying investments

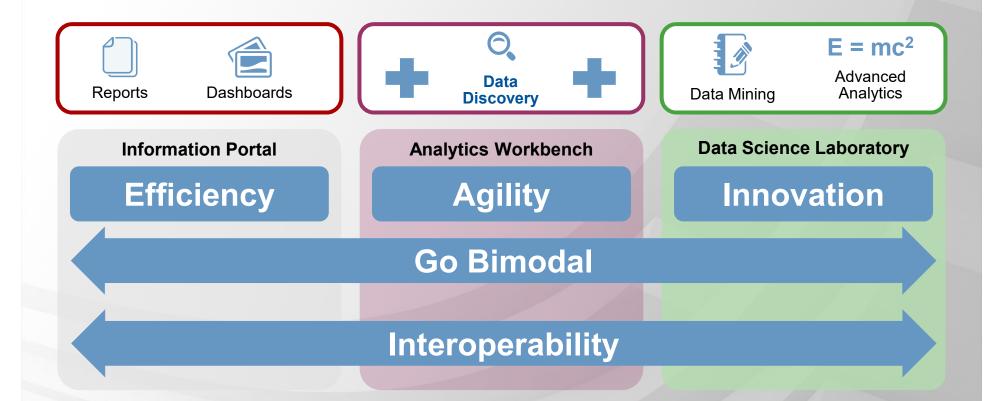
Lack of business engagement

Too busy firefighting

Tactical wants displacing strategic needs



One Size Doesn't Fit All



Thoughts

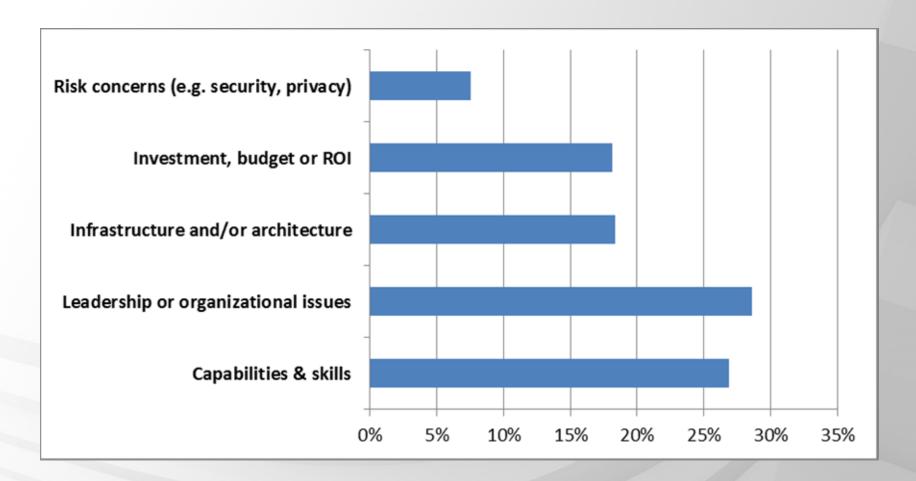


Changing Culture Takes Time



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What is your organization's biggest inhibitor to benefiting from Big Data?

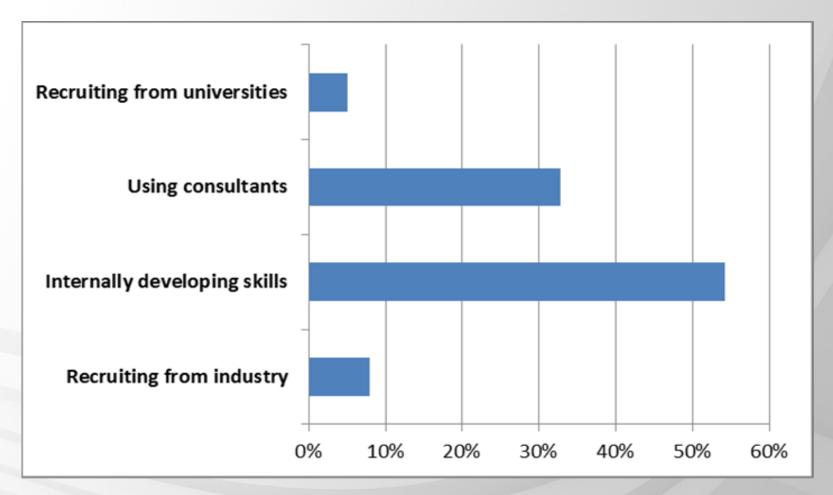


Source: Gartner Big Data & Strategy Essentials Webinar, March 2013

N = 330



What is your current primary approach for acquiring Big Data & advanced analytics talent?

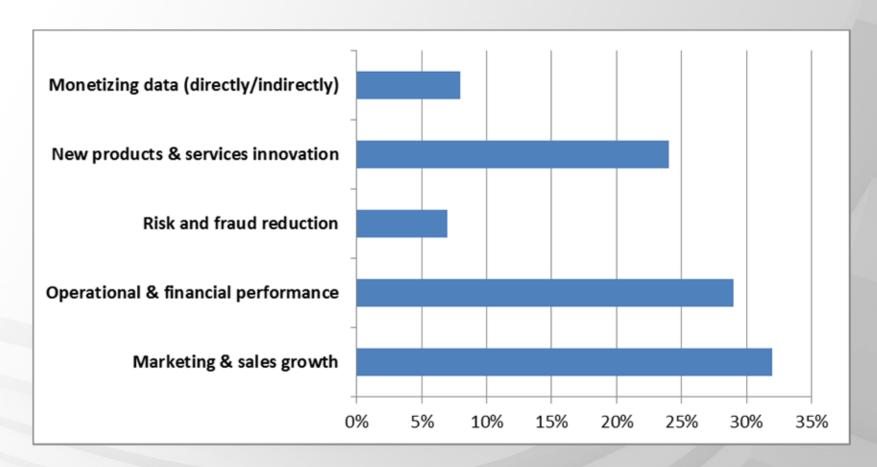


Source: Gartner Big Data & Strategy Essentials Webinar, March 2013

N=290



Which is the biggest opportunity for Big Data?



Source: Gartner Big Data & Strategy Essentials Webinar, March 2013

N=151



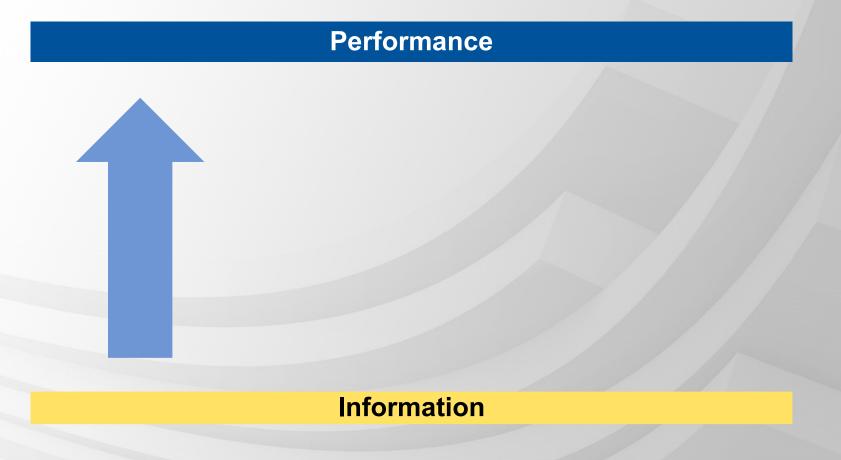
Here's the BI Report You Wanted



Q: Why are you here?
A: Because new approaches to BI and analytics are critical.

A Framework for Change

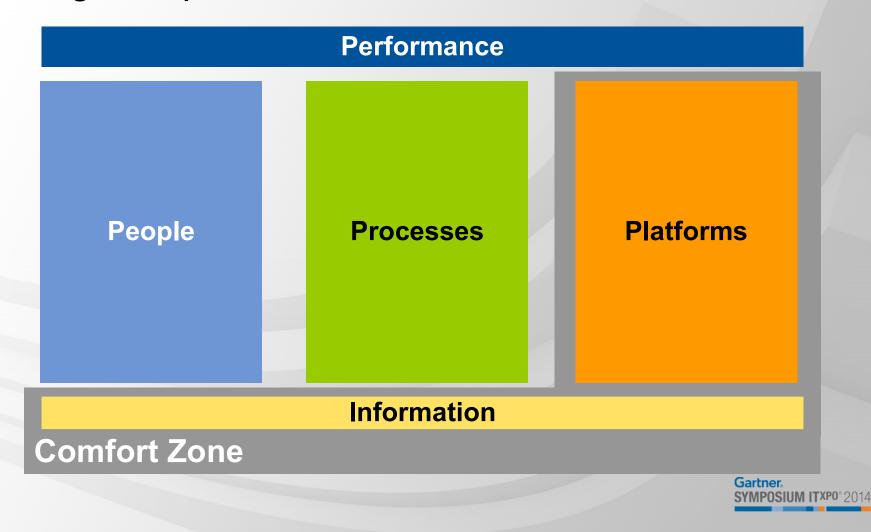
Changes/Improvements are needed in several areas.



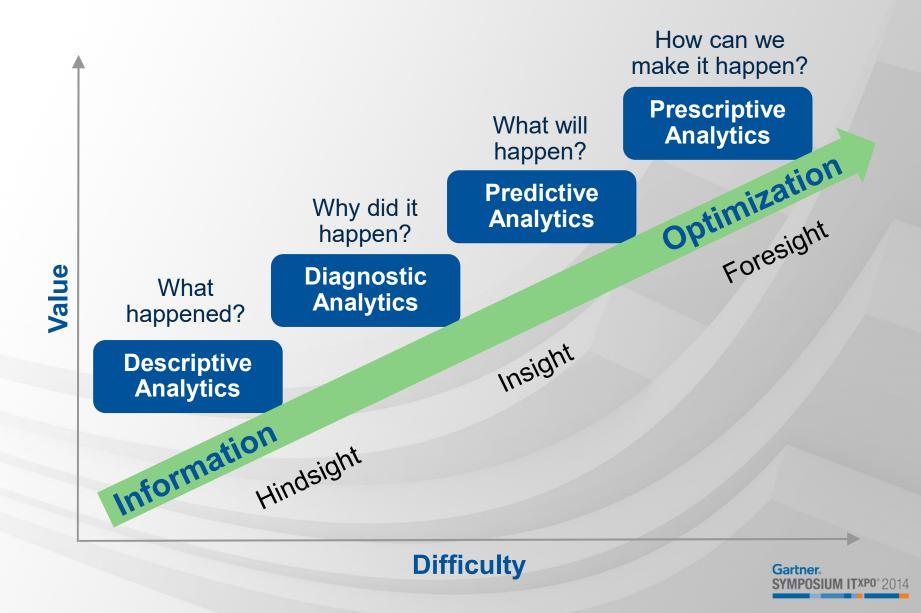


A Framework for Change

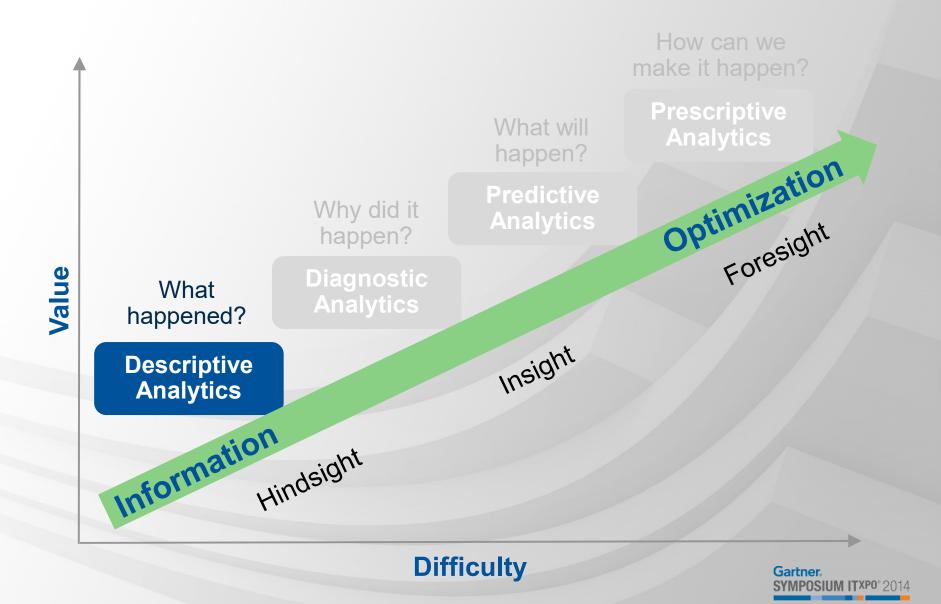
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Improving Business Performance



Improving Business Performance



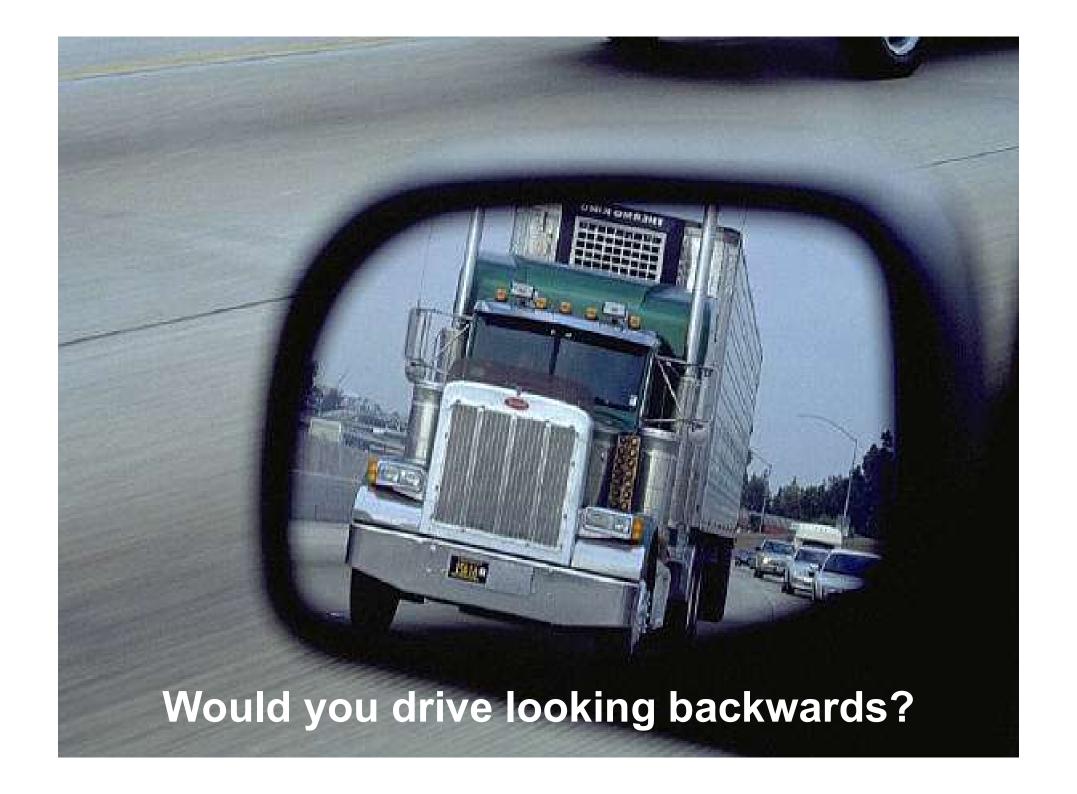
Reporting

Revenue Growth for France

Revenue		France	France				
		2004	2005	2006	% Growth	% Growth	% Growth
Sle Pa Te La	Cooking Gear	\$125,516.26	\$116,733.50	\$147,198.48	26.10%	20.30%	25.15%
	Sleeping Bags	\$290,767.50	\$275,282.52	\$310,203.60	12.69%	14.05%	21.79%
	Packs (\$431,071.22	\$427,499.48	\$497,624.98	16.40%	16.03%	23.13%
	Tents	\$683,882.82	\$661,319.26	\$809,391.72	22.39%	14.06%	19.86%
	Lanterns	\$271,296.92	\$250,133.14	\$288,022.38	15.15%	11.68%	17.75%
	Camping Equipment	\$1,802,534.72	\$1,730,967.90	\$2,052,441.16	18.57%	14.53%	20.71%
Wood Golf A	Irons	\$166,643.98	\$232,007.04	\$212,859.18	-8.25%	-5.99%	11.74%
	Putters	\$50,940.44	\$70,509.90	\$66,185.02	-6.13%	-11.65%	7.50%
	Woods	\$274,651.14	\$379,567.72	\$363,065.56	-4.35%	-0.50%	13.54%
	Golf Accessories	\$15,766.26	\$23,807.34	\$21,825.10	-8.33%	-7.12%	0.92%
	Golf Equipment	\$508,001.82	\$705,892.00	\$663,934.86	-5.94%	-3.54%	11.96%
Mountaineering Equipment	Climbing Accessories (\$0.00	\$97,473.96	\$133,150.90	36.60%	15.53%	15.58%
	Tools	\$0.00	\$123,172.52	\$178,540.72	44.95%	14.59%	17.73%
	Rope	\$0.00	\$281,037.78	\$390,477.30	38.94%	15.02%	16.42%
	Safety	\$0.00	\$41,201.58	\$58,402.34	41.75%	15.18%	17.27%
	Mountaineering Equipment	\$0.00	\$542,885.84	\$760,571.26	40.10%	15.02%	16.66%

Gartner。 SYMPOSIUM ITXPO*2014

Source: IBM Cognos



Descriptive Analytics' Core Capabilities

Already mainstream in 2006, had a modest evolution in the last 7 years.

Scorecards

Dashboards

Reporting

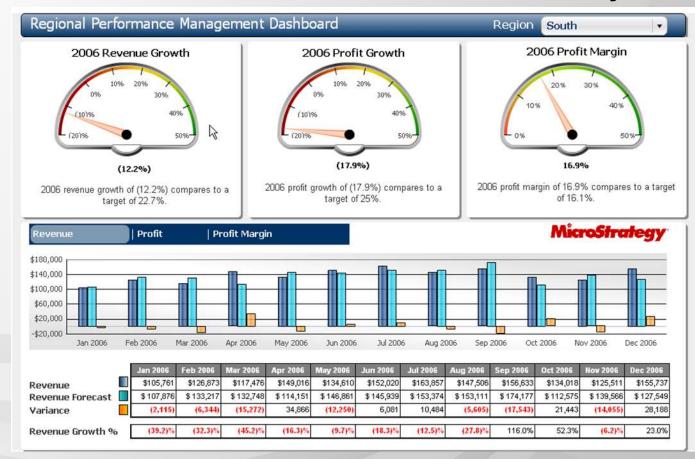
MS Office Integration

Metadata Management

Development Tools

BI Infrastructure

Descriptive Analytics



A great dashboard in 2006... still good in 2013.

Source: MicroStrategy



Descriptive Analytics' Opportunities

Non-exhaustive

Mobile

Cloud

In-memory

Location Intelligence

Embedded Bl

Real Time

Big Data, Unstructured, External, ...

Core Capabilities

Descriptive **Analytics**

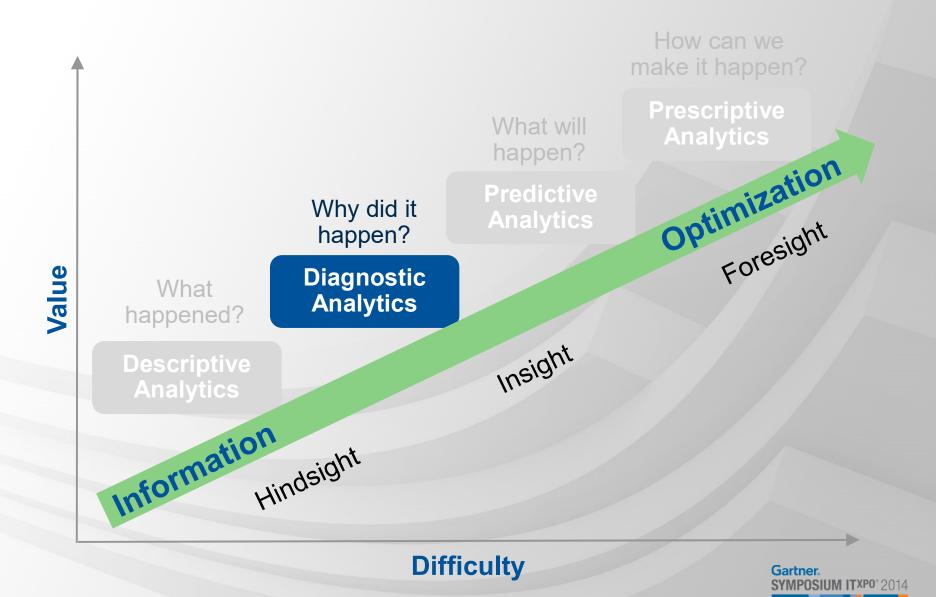
List of capabilities to enhance descriptive analytics:

- Used whenever needed, in new places, within new processes, by new users with new devices.
- Deployed and scaled to terabytes in hours.
- Information accessed now!
- Location of "everything" becomes relevant.
- Embedded in business applications and processes.
- Yesterday's news are old news: Move to "now."
- Every data asset is a data source to report on.
- New sources and types of information welcome.
- New information management capabilities are needed!



New Appetite: Everyone is hungry for more insight.

Improving Business Performance



Diagnostic Analytics' Opportunities

Non-exhaustive

Collaboration

Data Mashups

Search-based Data Discovery

Interactive Visualization

Statistics

OLAP

Ad hoc Query

Diagnostic Analytics

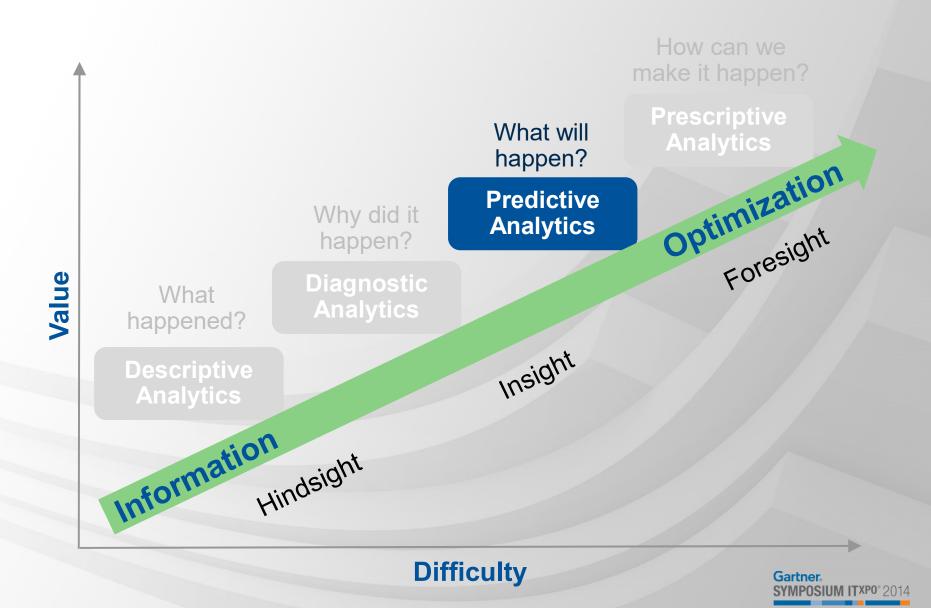
Why did it happen?

Source: Panorama, QlikTech

- Ability to share, comment, approve, track, discuss, analyze in a collaborative effort.
- Enhanced visibility, flexibility, and autonomy for business users.
- Improved pattern detection and analysis.



Improving Business Performance



Predictive Analytics' Opportunities

- Project performance and anticipate events.
- Create models for propensity and risk.
- Identify correlations and leading indicators.

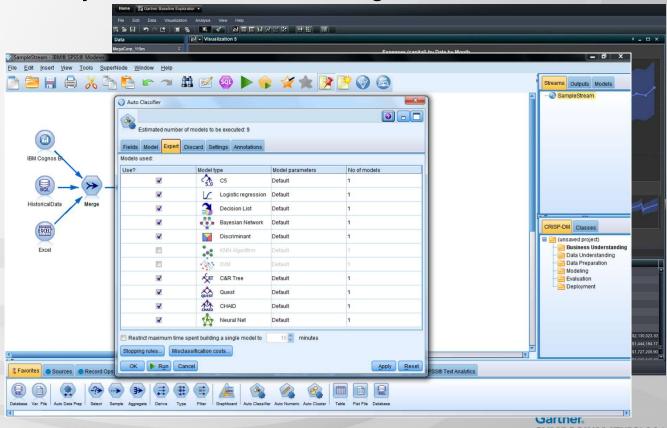
Forecasting

Predictive Modeling

Data Mining

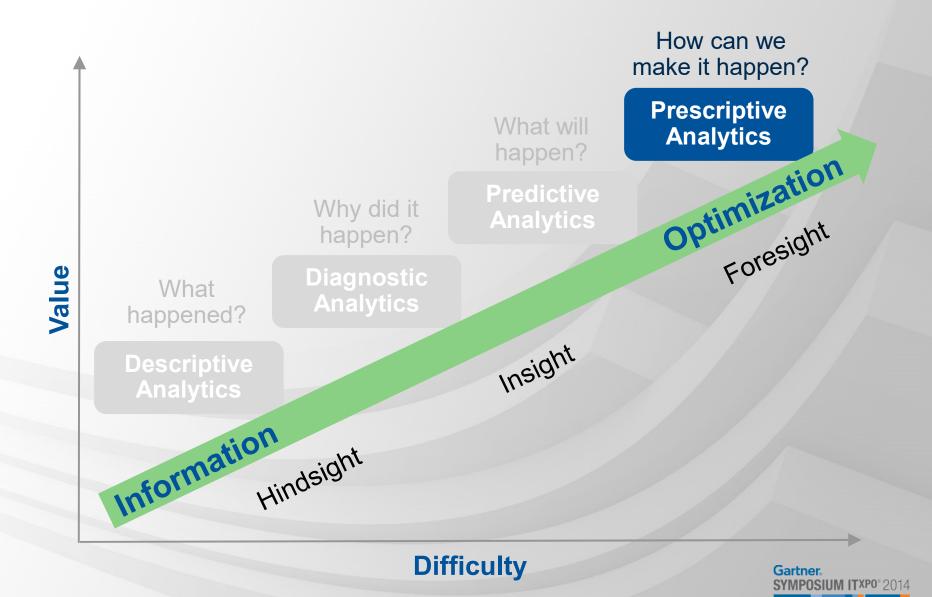
Predictive Analytics

What will happen?



Source: SAS Institute, IBM

Improving Business Performance



Prescriptive Analytics' Opportunities

- Deliver "invisible analytics" within business applications.
- Rationalize, optimize, and automate decisions.
- Test hypothesis and optimize processes and business outcomes.

Applications

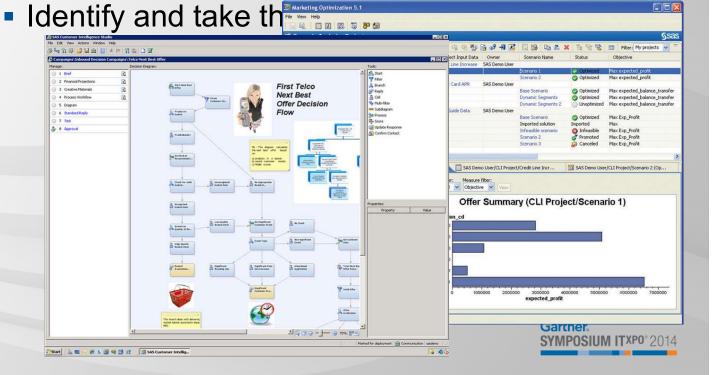
Decision Automation

Simulation and Optimization

Prescriptive Modeling

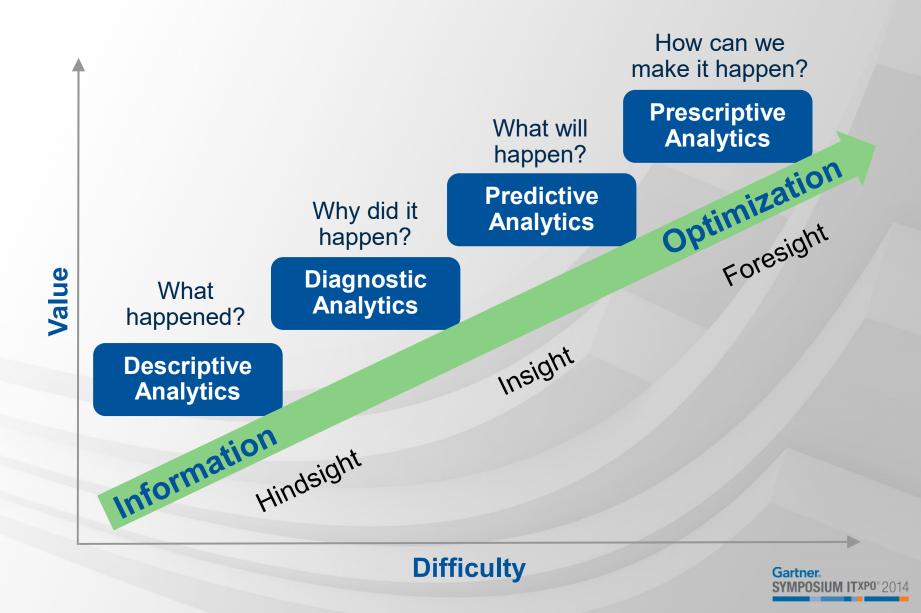
Prescriptive Analytics

How can we make it happen?

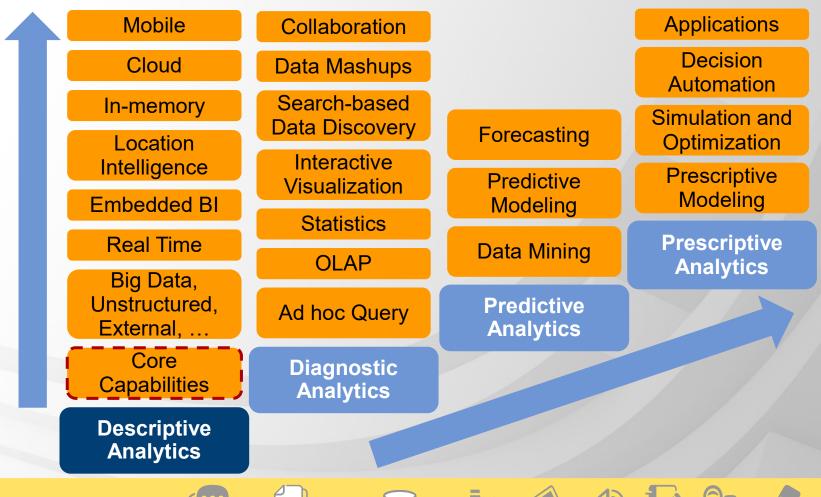


Source: SAS Institute

Improving Business Performance



Key Platform Capabilities and Information to Support the Analytics Continuum



Information















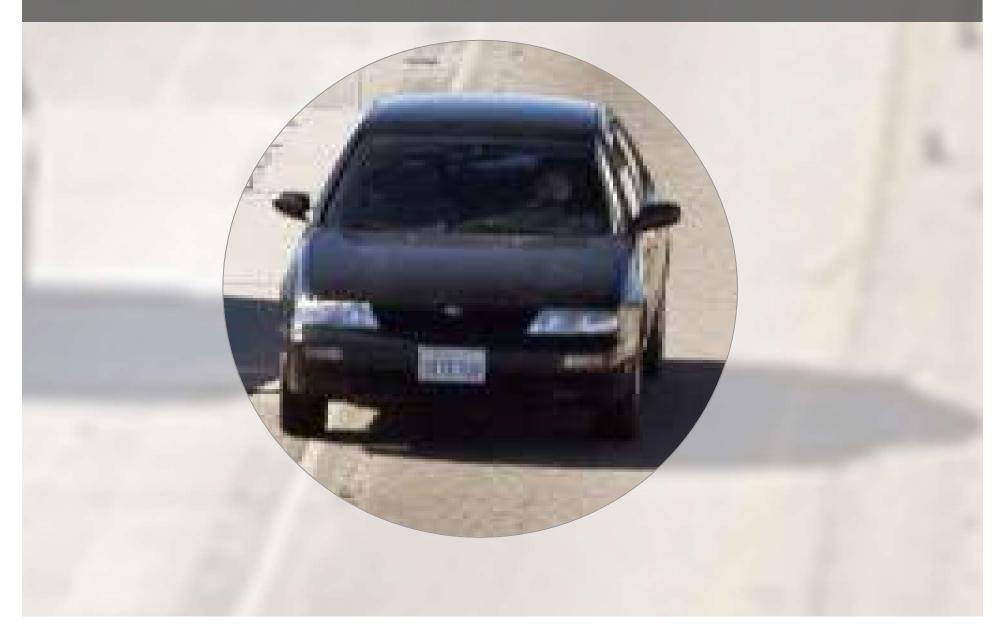


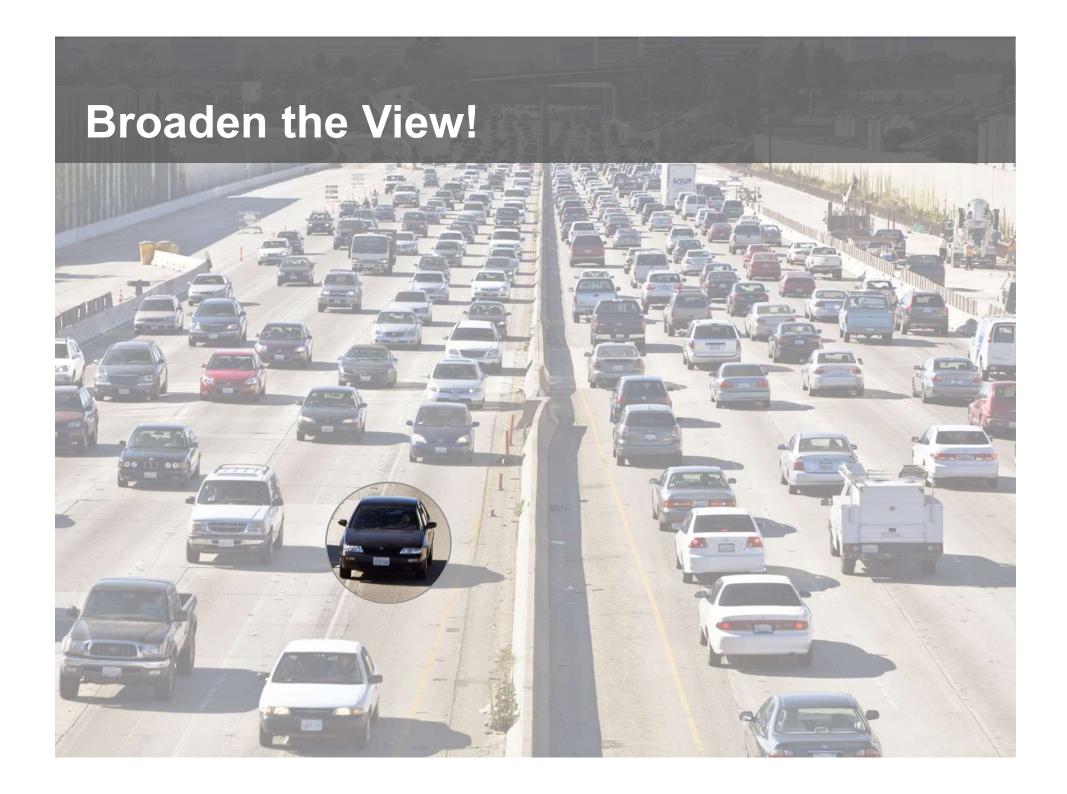




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Information Tunnel Vision Starves Decisions of Context

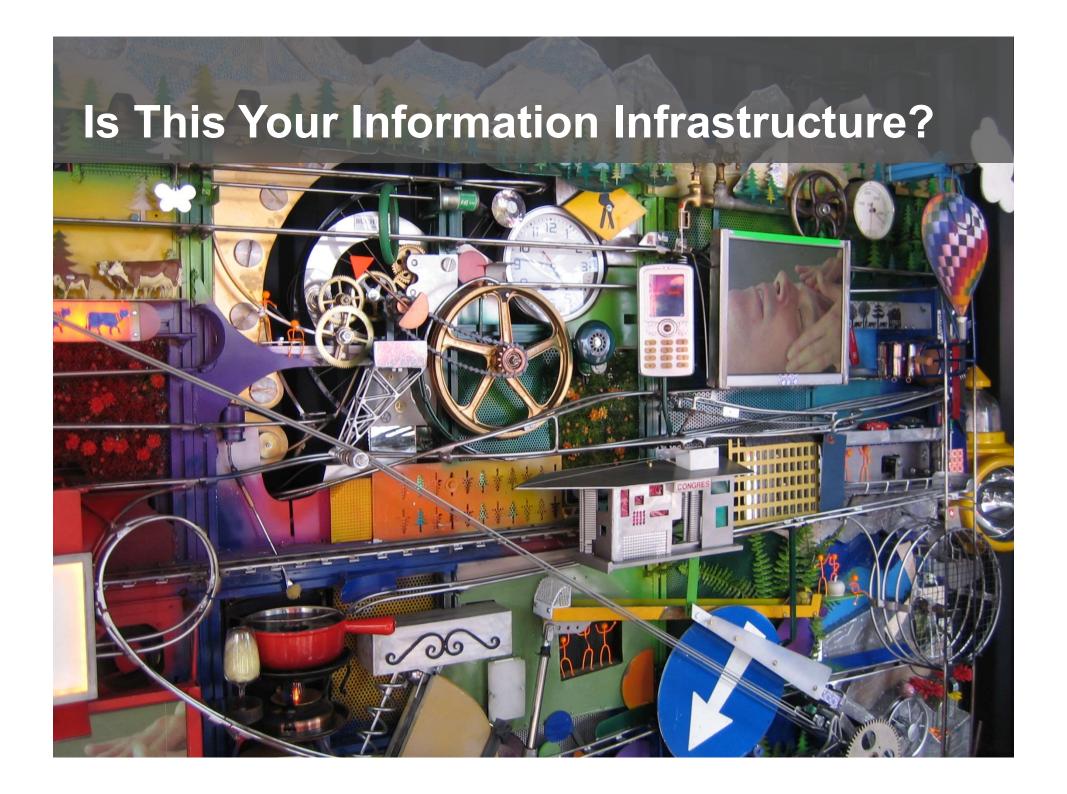


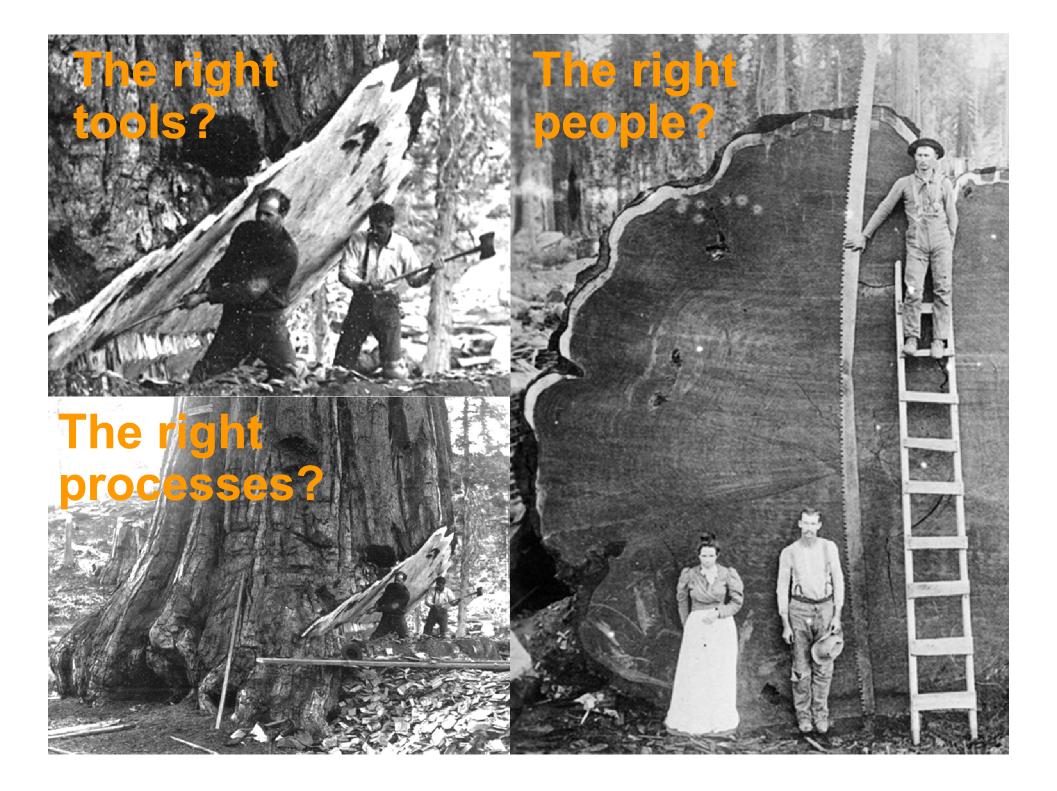


New Appetite: Decision makers need richer information.

New Appetites: Data must power efficiency, cost reduction, service quality, innovation, ...

New Approach: Liberate your information.





The Need for an Holistic Approach: Platforms, Processes and People

The chaotic attempt.

Users have the skills.

Tools were bought by the business.

No governance in place.

We try hard but it doesn't work...

Users have the skills.

The BI team is prepared to empower users.

The wrong tools are being used.

Where's that Data Scientist?

The tools exist in the organization.

The BI team has the proper governance.

Users don't have the skills.



Unable

New:

Tools

Unskilled

Platforms

Ungoverned

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MQ Scoring Criteria

Completeness of Vision

- Market Understanding*
- Offering (Product) Strategy
- Innovation
- Marketing Strategy
- Vertical/Industry Strategy
- Sales Strategy
- Geographic Strategy

Ability to Execute

- Customer Experience*
- Product or Service*
- Overall Viability
- Sales Execution/Pricing*
- Market Responsiveness and Track Record



BI and Analytics Platform Capabilities Evaluated for MQ

Business Intelligence Platform

Integration

- BI infrastructure and administration
- Metadata management
- Business user data mashup and modeling
- Development tools
- Embeddable analytics
- Collaboration
- Support for big data sources

Information Delivery

- Reporting
- Ad hoc report/query
- Microsoft Office integration
- Dashboards
- Mobile BI

Analysis

- Interactive visualization
- Search-based data discovery
- OLAP (Online Analytical Processing)
- Embedded advanced analytics
- Geospatial and location intelligence



Magic Quadrant for Business Intelligence and Analytics Platforms 2016



Gartner.

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Magic Quadrant for Advanced Analytics Platform 2016



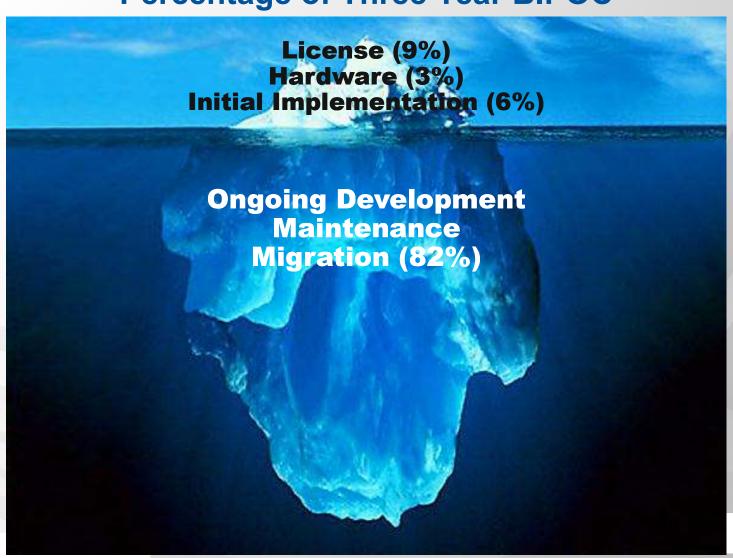


Hype Cycle for Business Intelligence and Analytics

SOURCE: GARTNER (AUGUST 2015) expectations Governed Data Discovery **Business Analytics** Predictive Analytics PaaS (baPaaS) Geospatial and Location Intelligence Event Stream Processing Prescriptive Analytics Decision Management -Logical Data Warehouse Natural-Language Question Answering Search-Based Data Discovery Tools Self-Service Data Preparation -Open Data -Smart Data Discovery 0 Graph Analysis Hadoop-Based Data Discovery O Big Data Visual Data Discovery Operational Intelligence Platforms Context Brokering Platforms Personal Analytics Natural-Language Generation L Text Analytics Mobile BI Business Analytics Services -As of August 2015 Peak of Innovation Trough of Plateau of Slope of Enlightenment Inflated Trigger Disillusionment Productivity Expectations time Plateau will be reached in: obsolete 5 to 10 years ▲ more than 10 years before plateau

License Costs Are Most Visible But Least Significant Over Time

Percentage of Three Year BIPOC



Expose Three Types Of Investment

FEAR

Keeping the Business in Business

Risk Cost Quality



FACT

Extending Within the Known Strengthen Categories

ROI



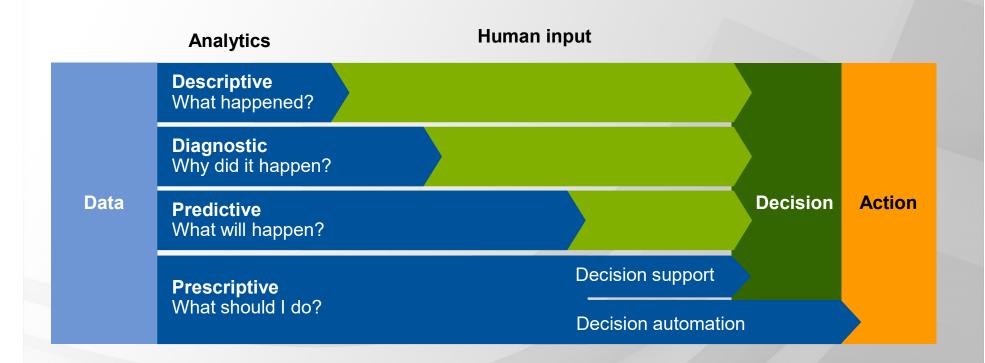
FAITH

Transforming
Beyond the Known

Experiments Platforms



Analytics Equals Better Measurement and Classification



"Suits" Versus "T-Shirts"



VS.

Big Data and Analytics

Performance management
Requirements-based
Top-down design
Integration and reuse
Better decisions
Enterprise

Data discovery
Opportunity-oriented
Bottom-up experimentation
Immediate use
Business innovation
Functional

Enterprise BI Standard vs The World: It shouldn't be a "Us vs Them" because...

- "Own" and control systems
- Often own the budget
- Define information governance rules
- Manage security and access to information
- Have the technical knowledge

- Are responsible for the company's results
- Will find a way to get budget
- Have the mandate to overcome "limitations" hindering performance
- Have wide access to top management
- Can find solutions that bypass the need for technical expertise

CIO / BI Team

VS

Business Users

The "(Try to) Stop the Trend" Scenario



How users will react:

- Won't go back to the corporate BI system.
- Stop using information and analytics to drive the business.
- Revert to flexible "authorized" tools: Excel / Access.
- Continue using the "unofficial" tools.
- Hire analytics consultants with their own toolsets.

The "Do nothing" Scenario



How users will react:

- Continue building their siloed BI solutions.
- Use the existing BI platform as a glorified information export tool.
- Disengage from the BI ecosystem and team over time.
- Drive into an unmanageable situation if tools add up.
- Hire their own "unofficial" BI teams.

The Result...

Missed opportunities in BI and analytics.

Fragmented / discredited BI ecosystem.

Frustrated users and IT/BI teams.

High TCO.

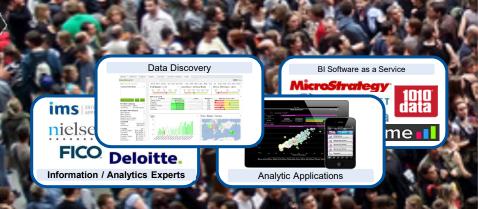
Blame on the IT/BI team.

 Lost business opportunities resulting from delayed decisions.

No holistic view of the business.

 No economies of scale from technology and skills investments





The "Embrace and Govern" Scenario

The challenge is to strike the right balance between control and autonomy.





New Approach: Hybrid and connected analytic processes.

Descriptive Analytics

Diagnostic Analytics

Predictive Analytics

Prescriptive Analytics

Information





















Descriptive Analytics

Diagnostic Analytics

Predictive Analytics

Prescriptive Analytics

Information Consumer

Leverage information and analytics to drive the business.



Design and build analytic artifacts, semantic layers, and reports.

Social

Information



Documents Transactions



IT/OT



Image



Audio









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Descriptive Analytics

Diagnostic Analytics

Predictive Analytics

Prescriptive Analytics

Information Consumer

Leverage information and analytics to drive the business.



Analytics "prosumer": Leverage existing information and produce new insights.























Social **Documents**

Transactions

IT/OT

Image

Audio

Descriptive Analytics

Diagnostic Analytics

Predictive Analytics

Prescriptive Analytics

Information Consumer

Leverage information and analytics to drive the business.





Build analytic models and use advanced techniques to create insights.





















I Documents Transactions

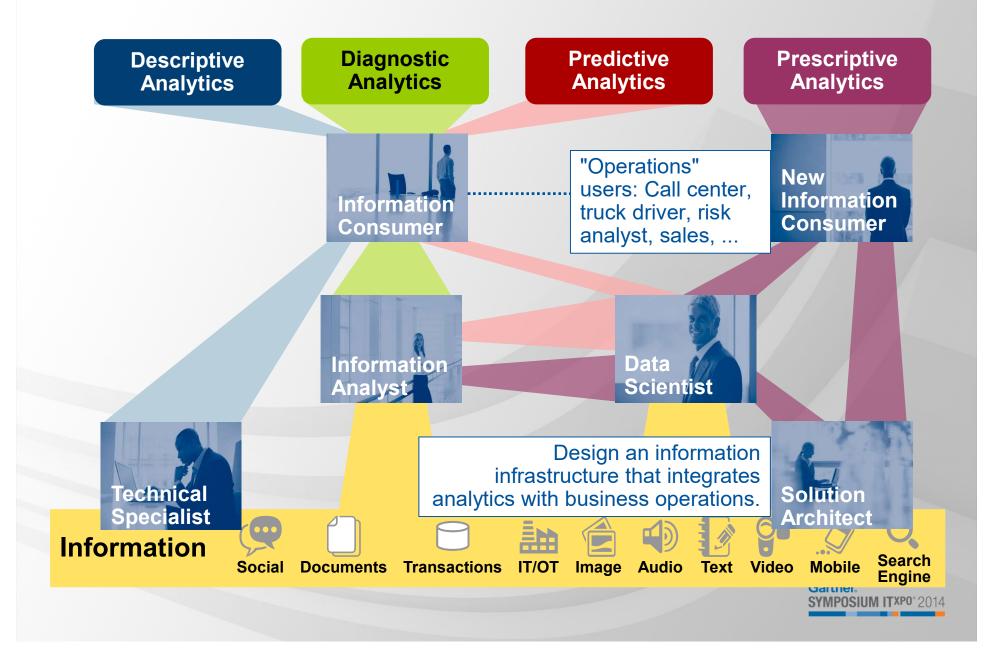
IT/OT

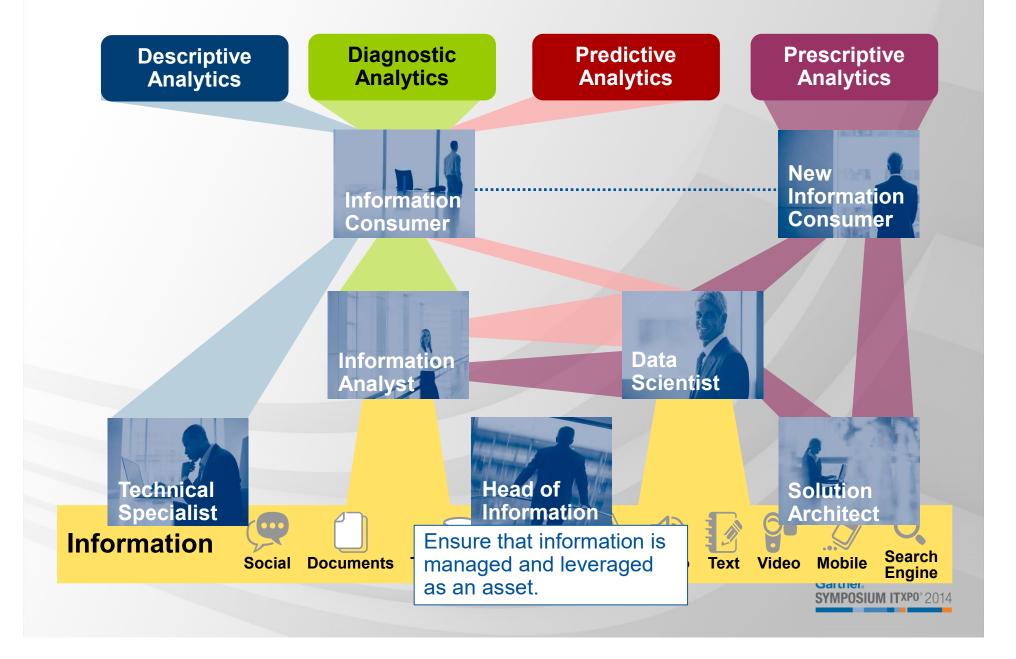
Image

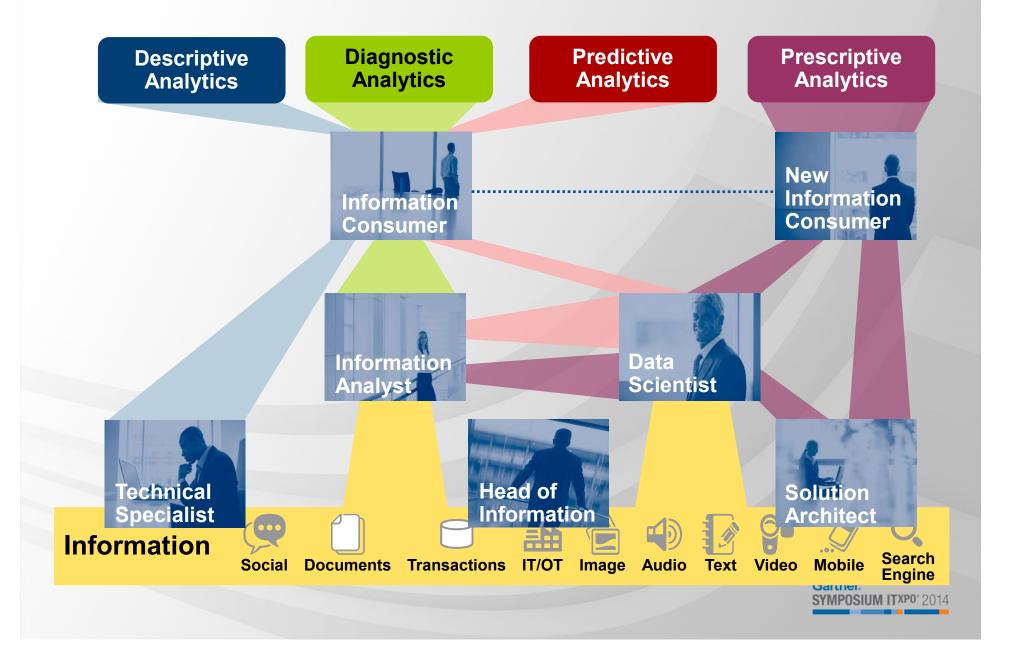
Audio

Text Video

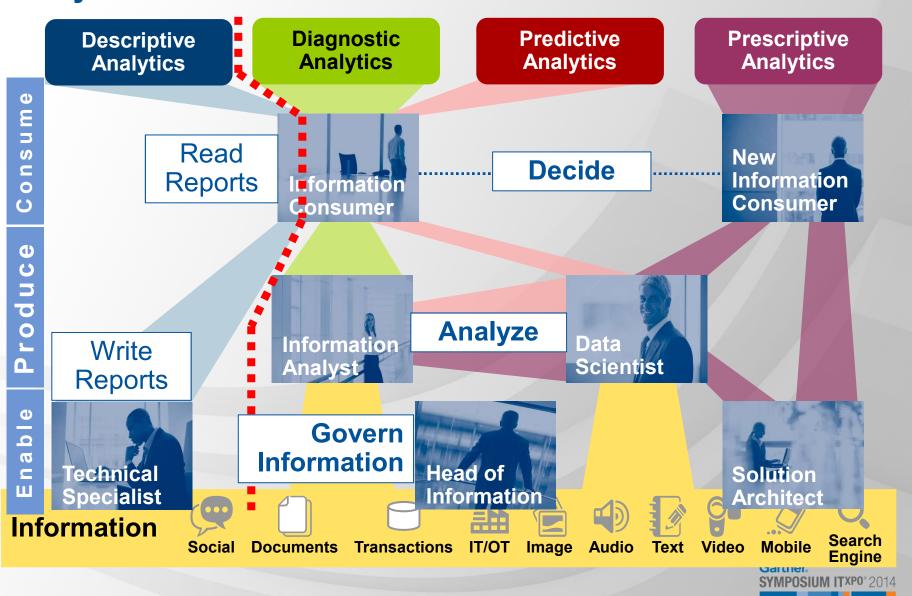
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Key Processes in the Analytics Continuum



Integrate Essential BI Competencies and Skills With a BI Competency Center

Business Skills

- Metrics and decisions
- Organization and process

Develop user skills Manage programs

Define BI vision and strategy

Control funding

BICC

Build technology blueprint Establish standards

Organize methodology leadership

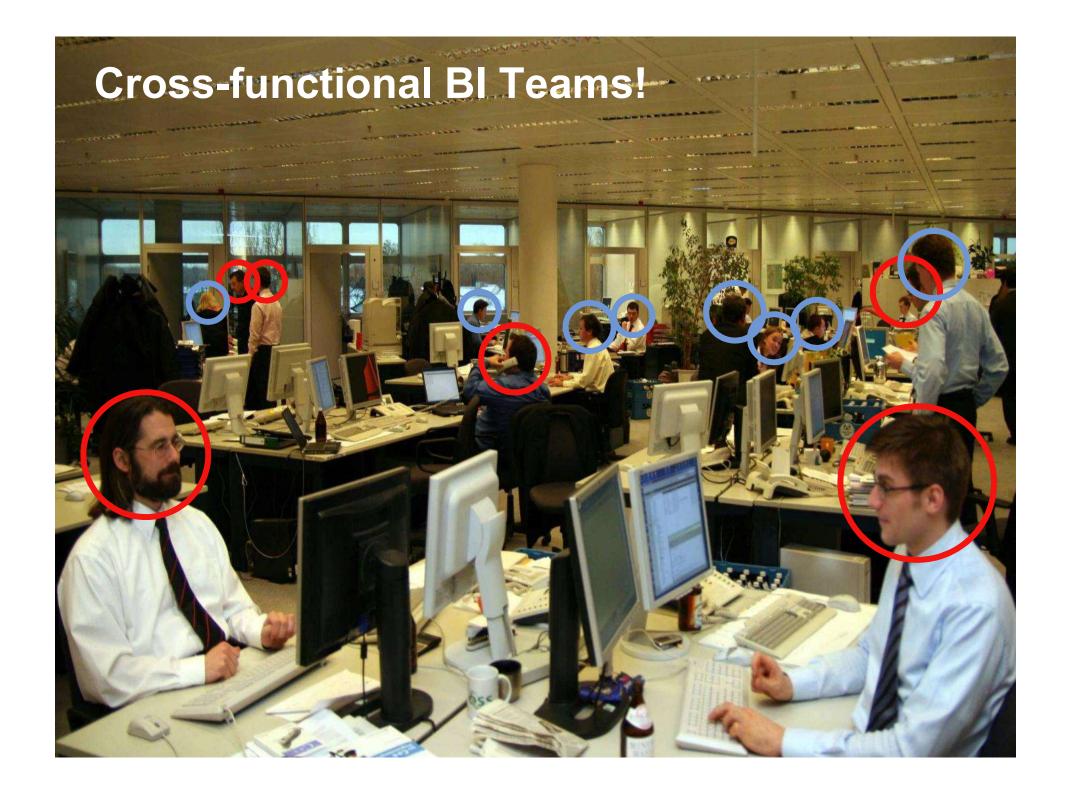
IT Skills

- Tools and applications
- Data management and integration

Analytic Skills

- Statistical and process skills
- Business needs

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To deal with new realities, to satisfy new appetites and decide which new approaches to take.

But you must choose ...

New Approach: Be Entrepreneurial. Market Analytics.

Fast Forward

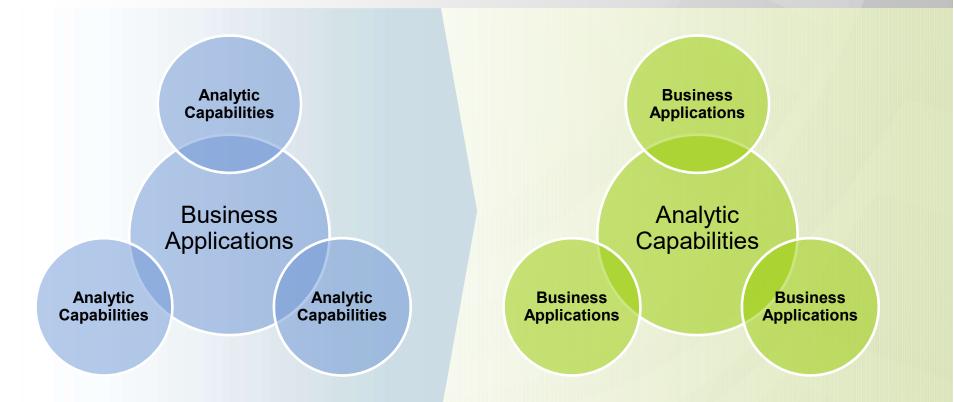
- ► Rethink your information
- ▶ Be experimental and change-ready
- ► Broaden analytical architectures
- ▶ Market analytics

The BA Strategy Building Blocks

Data **Technology People Process Shift Focus From Assess New** Establish the **Understand Where IT Centric to Business Technologies Enterprise Information** You Are **Proactively** Centric Management (EIM) **Foundation** Measure and Communicate the **Assess User Needs Plan for Changing Roles and Skill Sets Value of Business** and Expectations **Implement Master Analytics Data Management** (MDM) **Balance Business and** Design and Build a **Establish Process for** IT Skills and Flexible Data Strategy the MDM Program and Architecture Resources Architect and Build a **Assess and Address Sustain an Ongoing Consistently Support** Flexible Business **Changing Data Needs Partnership Between** an Analytical Culture **Analytics Tool** the Business and IT at All Levels **Environment**

Analytics at the Core of Business and IT

Applicationscentered today Business analyticscentered tomorrow



The Connection of Information: Algorithm-Centricity

The End of Bl

The Beginning of Al

Key Issues

- 1. How are big data and analytics used for sales and marketing?
- 2. How are big data and analytics used for operational and financial performance?
- 3. How are big data and analytics used for other innovative purposes?



Promoting Embedded Real-time Analytics

Opportunity:

Improve performance of promotion offerings

Data and Analytics:

 New service delivery platform developed by IBM and Nokia integrating customer and retailer data with real-time promotional analytics and incentive payments

- 600% increase in promotional sales
- 95% reduction in time and cost of developing new promotions (10 months to less than a week)
- Ability to drive revenue from hundreds of simultaneous targeted promotions
- Increased market share via improved customer experience and effective campaigns







Banking on Knowing and Engaging Your Customers Better

Opportunity:

 Actively engaging a greater number of customer to ensure their satisfaction and retention

Data and Analytics:

- Capturing and centralizing customer activity of 12M customers, including bank website browsing history, ATMs usage, call center, and so on.
- Matching behavior versus dozens of offerings and potential acceptance using SAS

- Launched "KnowMe" program to engage customers
- Grew customer engagement (offers presented) from less than 1% to 25% of customers
- Recommends nearby Westpac ATMs to save money when customer regularly uses another ATM







Stretching Analytic Performance to Measure Price Elasticity

Opportunity:

 Business lacking the ability to react to market conditions and new product launches

Data and Analytics:

- 8.9B sales line items, 1.4B SKUs,1.8B rows of inventory, 3,200 stores
- Entire solution moved from mainframe to Hadoop
- Calculating store-item price elasticity over 12.6B parameters

- Price elasticity now measured weekly against all data instead of quarterly against a subset
- \$600K annual savings; 6,000 lines of batch code reduced to 400 lines of PIG





Reaping What You Sow From Analytics

Opportunity:

- Maximize revenue from direct mailings
- Data and Analytics:

 Thousands of agricultural products, 1,200 retail locations, and 300,000 farms across 23 states

- Sophisticated optimization and spatial analytics without writing any code or exporting/importing data using Alteryx
- Results:
 - Improved understanding of customer needs
 - Reduced number of catalogs by 63% while improving response rate by 34%
 - Improved gross margin by 24%



Farmer owned since 1923.

The Search Is Over for Online Shoppers

Opportunity:

- Help online users to find what they're looking for more quickly
- Data and Analytics:
 - Product and category popularity scores are generated from social media feeds using text mining
 - Machine learning-based semantic search capability from the clickstream of 45M online shoppers per month
- Results:
 - Project "Polaris" search engine
 - 10% to 15% increase in online shoppers completing a purchase (reduction in cart abandonment)







Banking on Big Data

Opportunity:

- Better determine borrower credit worthiness
- Offer loans to underserved and higher risk segments

Data and Analytics:

- IBM Watson "hired" as Citi financial advisor.
 Uses comprehensive analysis of market conditions, the client's past decisions, recent life events, and available offerings
- Other new lenders analyze 1,000s of indicators including email response rates, LinkedIn interaction, Twitter activity, customer interaction on Facebook, and so on.

- Better prediction of loan defaults and fraud than standard credit scores
- Improved margins
- New loan products and customers





A Spoonful of Analytic Culture

Opportunity:

- hypercompetitive Greek yogurt market
- Data and Analytics:
 - Moved from cumbersome, inaccurate, and time-consuming spreadsheet-driven forecasting process to analytic software from M-Factor (now IBM)
 - Integrates historical, regional, and market data with pricing conditions, target customers, promotional information to generate expected base sales versus incremental promotional sales

- More time for executing sales plans and engaging customers
- Improved forecast accuracy from 70% to 98%
- Tripled Greek yogurt market share via regional and category price sensitivity analytics







Screening Those Not Just Watching Screens

Opportunity:

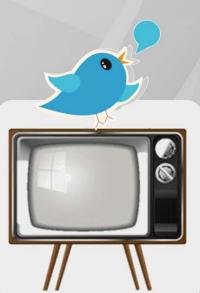
- 800% growth in TV commentary online
- 40% of people who own tablets or smartphones use them while watching TV



Data and Analytics:

- Enhanced Nielsen ratings data with Twitter data
- SocialGuide captures and classifies tweets for 234
 English and Spanish channels and 36,000 programs

- Improve ability to capture viewers attention for more than a 30-second spot or 30-minute show
- Get viewers to take action regarding a brand
- A new information product that measures the viewer engagement of broadcasters' programming





Dark Data Shedding Light on Retail Space Optimization

Opportunity:

- Improve in-store customer experience
- Data and Analytics:
 - Historical video feeds from existing security cameras
 - Video analytics and visualizations from Prism Skylabs to understand shopper profiles (e.g., sex and estimated age) and shopping traffic patterns

- Heat maps identified customer wait times, enabling the businesses to improve store flow
- Optimized relative product placement
- Improved employee assignments and scheduling improve customer service levels









Key Issues

- 1. How are big data and analytics used for sales and marketing?
- 2. How are big data and analytics used for operational and financial performance?
- 3. How are big data and analytics used for other innovative purposes?



Blowing Away Previous Wind Turbine Modeling Capabilities

Opportunity:

 Precise placement of wind turbines affects performance and useful life and energy costs

Data and Analytics:

- 10x increase in breadth (178 parameters) and history (18 to 24 *peta*bytes) of weather data, including temperature, barometric pressure, humidity, precipitation, wind direction, and velocity from 0 to 300 feet altitude
- Supercomputing-based analytics from IBM enables 10 sq. meter grids versus 27 sq. km grids previously modeled

- Reduced wind forecast modeling by 97% (3 weeks to 15 minutes) to pinpoint optimal placement of each turbine
- 1 month faster turbine site development (1 turbine installed every 3 hours)
- Reduced energy costs to utilities and consumers







Predictive Policing

Opportunity:

 Increase Los Angeles police presence where it's most likely needed

Data and Analytics:

 PredPol applies models for predicting earthquake aftershocks to historical crime data and other factors

- Predicted twice as many crimes as experienced crime analysts in controlled trials
- 33% reduction in burglaries and 21% reduction in violent crimes in test region of Los Angeles, compared to a slight increase in the rest of the city





Big Data and Analytics Are Cool

Opportunity:

Optimizing food refrigeration costs

Data and Analytics:

- Collaborated with refrigeration manufacturers to feed refrigeration data from in-store controllers to a dedicated data warehouse
- 70M refrigeration-related data points per store each year; readings every 3 seconds
- Analyzes performance of refrigerators using IBM's SPSS and overlays this on a Google Map

- Up to 20% energy cost savings (€20M annually)
- Reducing maintenance by proactively addressing imminent refrigeration problems







Driving Performance by Packaging Instrumentation With Analytics

Opportunity:

- Improving driver safety and efficiency
- Data and Analytics:
 - Telematics sensors in 46,000+ vehicles capturing speed, direction, braking, drive train, RPM, oil pressure, shifting, idling time, seatbelt use, and 200 other data points including geographic and map data
 - Algorithms to determine the truck's performance and condition, recommend driving adjustments
- Results:
 - ORION (On-Road Integrated Optimization and Navigation) system saves 8.4M gallons of gasoline per year, and reduced maintenance and accidents by cutting 85M miles off daily routes and a 25% reduction in reversing trucks
 - Improved customer service





Cutting the Number of Cut Credit Cards

Opportunity:

- Prevent corporate credit card customers from canceling
- Data and Analytics:
 - Replace static business rules such as "declining use" with more sophisticated predictive models using IBM's SPSS
 - 40 predictive models analyzing 18 months of historical transactions and 115 variables including: The customer's industry, annual revenue, number of merchants paid, number of corporate credit cards and charge points
 - Vendor-supplied and internal data including hundreds of millions of records in its SAS data warehouse
- Results:
 - Identifies 24% of Australian corporate accounts that will closwithin 4 months
 - Increases the amount of time to intervene and save the account





Police Predict Predator's Position

Opportunity:

- Increase the speed of Swedish police investigations
- Data and Analytics:
 - Communication behavior from phone calls in combination with crime statistics, weather,
 day of week, and city events
 - Analyzed data from over 500,000 interrogations, evidence, and background info. using QlikView
- Results:
 - Reduced 9 months of manual analysis to 3 minutes of automated analytics
 - Helped locate a serial killer in the city of Malmö by calculating the time and location of the next shooting
 - 6.7M krone reallocated from administration to law enforcement



Rikspolisstyrelsen

Harvesting Optimum Product Configurations

Opportunity:

 High inventories, planning cycles, lead times, and production costs for manufacturing agricultural equipment

Data and Analytics:

- Manufacturing, sales, and inventory data
- Thousands of configuration options of varying popularity and margin
- Pattern analysis from Emcien to identify base configurations and real-time customer demand

- Reduced product variety by 61% and days of inventory by 81%; maintained service levels
- 25% increase in plant capacity



Sniffing and Snuffing Insurance Fraud

Opportunity:

 Save and make money by reducing fraudulent auto insurance claims

Data and Analytics:

- Predictive analytics against years of historical claims and coverage data
- Text mining adjuster reports for hidden clues, e.g., missing facts, inconsistencies, changed stories

- Improved success rate in pursuing fraudulent claims from 50% to 88% and claim investigation time by 95%
- Additional \$12M in subrogation recoveries
- Marketing to individuals with low propensity for claim fraud







Does This Data Make My Buns Look Good?

Opportunity:

 Move from manual to automated inspection of burger bun production to ensure and improve quality

Data and Analytics:

- Photo-analyze over 1,000 buns per minute for color, shape, and seed distribution
- Continually adjust ovens and process automatically

- Eliminate 1,000s of pounds of wasted product per year
- Speed production; save energy
- Reduce manual labor costs







Key Issues

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Keeping Cousins From Kissin' (or Worse)

Opportunity:

- Reduce the number of "hook-ups" between close cousins in Iceland

Data and Analytics:

- The Íslendingabók database traces family lineage of 720,000 current and deceased Icelandic natives
- Mobile *ÍslendingaApp* app that allows trawling Icelanders to bump phones together to see how closely they're related

- 4.6/5.0 rating app store rating
- Actual tagline: "Bump the app before you bump in bed."
- Potential to reduce birth defects ... and uncomfortable family gatherings



And the Award for Best Writer, Director, and Producer Goes to ... Us All

Opportunity:

 Produce entertainment content that optimizes interest, buzz, appeal, membership, and viewership

Data and Analytics:

- 25M users; 30M plays/day (incl. rewinds, fast forward, and pauses); 1B hours of streaming video watched per month; 4M ratings/day; 3M searches/day
- Geo-location, time, and device information
- Integrated Nielsen ratings and social media data from Facebook and Twitter

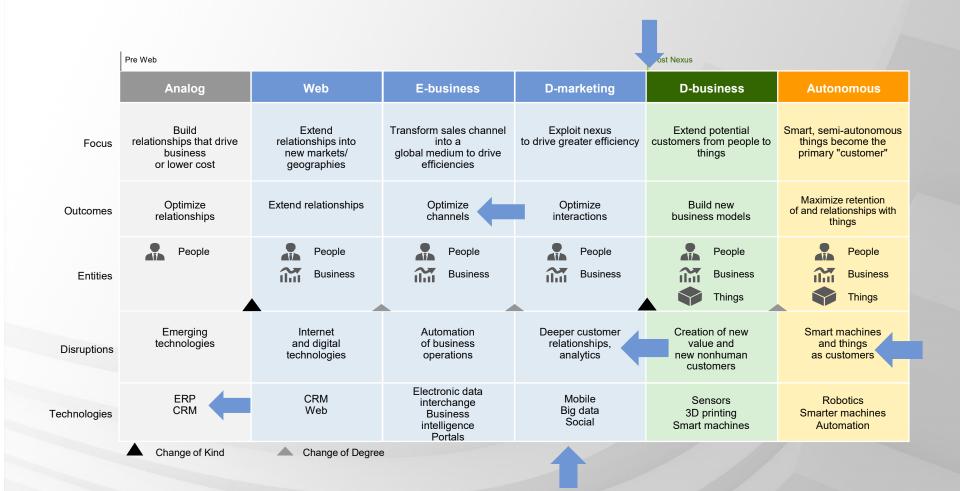
- Developed plot adaptation, scenes, colors, and selected actors for its "House of Cards" series
- Committed \$100M for two full seasons of the show







The Journey Onward to Digital Business



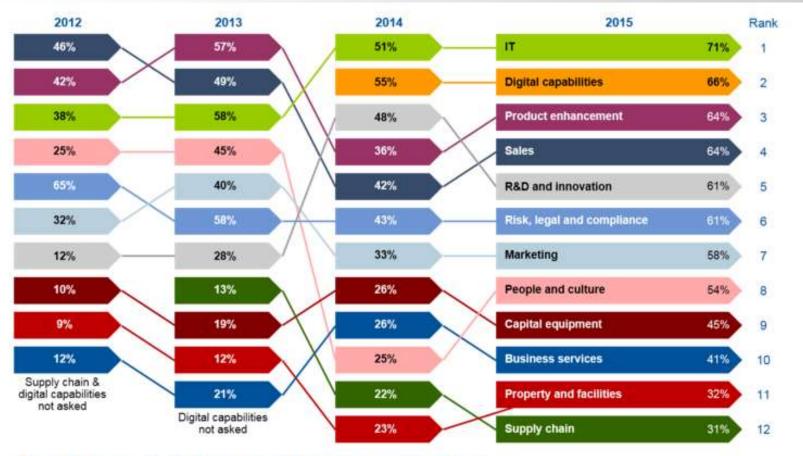
Top Technology Priorities, Latin America vs. Global 2015

Latin America

Infrastructure and Data Center	1. BI/Analytics
2. BI/Analytics	2. Infrastructure and Data Center
3. ERP	3. Cloud
4. Cloud	4. ERP
5. Mobile	5. Mobile
6. Networking, Voice and Data Communications	6. Digitalization/Digital Marketing
7. Digitalization/Digital Marketing	7. Security
8. Security	8. Networking, Voice and Data Communications
9. Application Development	9. CRM
10. IT Services/Automation	10. Industry-Specific Applications
11. Enterprise Applications	11. Legacy Modernization
12. CRM	12. Enterprise Applications

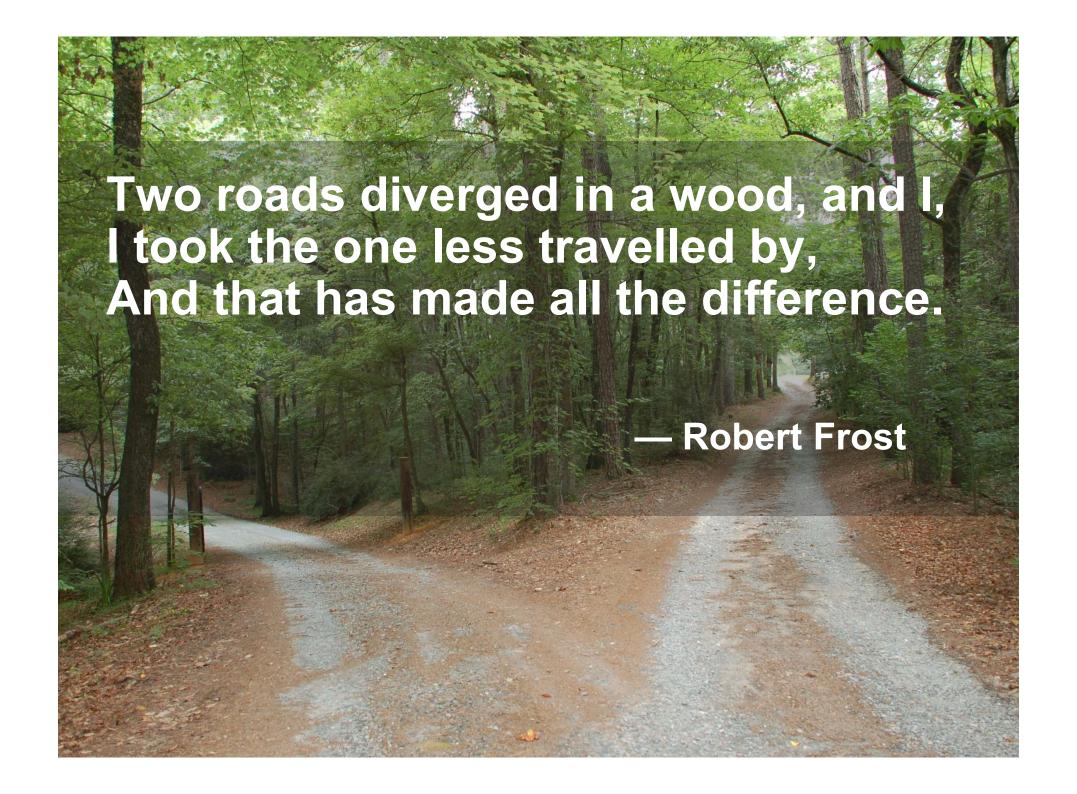
Global

CEO Investment Areas

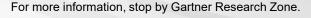


How will your organization's investment change in the next fiscal year?

n (2015) = 107



- → Toolkit: Big Data Business Opportunities From Over 100 Use Cases
 - Frank Buytendijk, Lisa Kart, and others (G00252112)
- → Toolkit: Board-Ready Slides on Big Data Trends and Opportunities
 - Hung LeHong, Douglas Laney (G00238695)
- → <u>Big Data Strategy Components: IT Essentials</u>
 Douglas Laney (G00238944)
- → <u>Big Data Strategy Components: Business Essentials</u>
 Douglas Laney (G00234882)

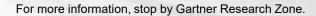


- → Predicts 2013: Information Innovation

 Douglas Laney, Andreas Bitterer, and others
 (G00246040)
- → Emerging Role of the Data Scientist and the Art of Data Science
 Douglas Laney, Lisa Kart (G00227058)
- → Maverick* Research: The Birth of Infonomics, the New Economics of Information

 Douglas Laney (G00239784)
- → A Framework for Evaluating Big Data Initiatives

 Svetlana Sicular (G00246250)



 Predicts 2015: Power Shift in Business Intelligence and Analytics Will Fuel Disruption

Josh Parenteau and Others (G00270932)

- Magic Quadrant for Business Intelligence and Analytics Platforms
 Rita L. Sallam, Bill Hostmann and Others (G00270380)
- Market Share Analysis: Business Intelligence and Analytics Software, 2013

Dan Sommer and Bhavish Sood (G00263514)

- Create a Centralized and Decentralized Organizational Model for Business Intelligence
 Kurt Schlegel and Others (G00261728)
- Business Intelligence Teams Need to Change With the Times
 Alan D. Duncan (G00270899)



- ► <u>Create a Centralized and Decentralized Organizational Model for</u>
 <u>Business Intelligence</u>
 - Kurt Schlegel, Frank Buytendijk and Dan Sommer (G00261728)
- ► Extend Your Portfolio of Analytics Capabilities
 Lisa Kart, Alexander Linden and W. Roy Schulte (G00254653)
- ► Redefine, Reorganize, Revamp and Rebrand Your BICC to Shift Focus to Analytics
 - Josh Parenteau and Ehtisham Zaidi (G00270091)
- ► The Gartner Business Value Model: A Framework for Measuring Business Performance
 - Michael Smith and Paul E. Proctor (G00249947)

For more information, stop by Gartner Research Zone.



Related Gartner Research

- → Magic Quadrant for Business Intelligence Platforms Rita Sallam, James Richardson, John Hagerty (G00225500)
- → Gartner's Business Analytics Framework Neil Chandler, Bill Hostmann, Nigel Rayner, Gareth Herschel (G00219420)
- → Eight Steps to Foster the Creation of a Business Intelligence Competency Center

 Daniel Yuen (G00214920)
- → ITScore for Business Intelligence and Performance Management Bill Hostmann and John Hagerty (G00205073)

